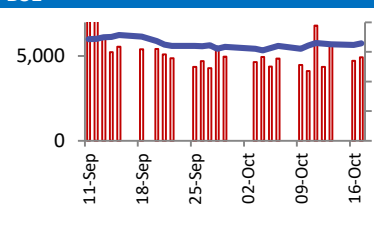
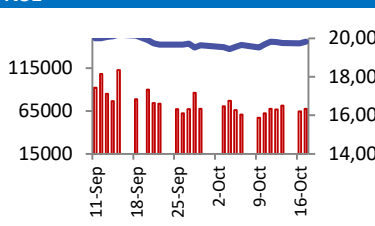


BSE		NSE																																											
	<table border="1"> <tr><td>70,000</td><td>Open</td><td>66558</td></tr> <tr><td>65,000</td><td>High</td><td>66560</td></tr> <tr><td>60,000</td><td>Low</td><td>66309</td></tr> <tr><td>55,000</td><td>Close</td><td>66428</td></tr> <tr><td>50,000</td><td>Change</td><td>261</td></tr> <tr><td></td><td>Volume (Lacs)</td><td>6898</td></tr> <tr><td></td><td>Turnover (Rs.inCr)</td><td>4935</td></tr> </table>	70,000	Open	66558	65,000	High	66560	60,000	Low	66309	55,000	Close	66428	50,000	Change	261		Volume (Lacs)	6898		Turnover (Rs.inCr)	4935		<table border="1"> <tr><td>20,000</td><td>Open</td><td>19843</td></tr> <tr><td>18,000</td><td>High</td><td>19850</td></tr> <tr><td>16,000</td><td>Low</td><td>19776</td></tr> <tr><td>14,000</td><td>Close</td><td>19812</td></tr> <tr><td></td><td>Change</td><td>80</td></tr> <tr><td></td><td>Volume(Lacs)</td><td>38040</td></tr> <tr><td></td><td>Turnover(Rs.in Cr)</td><td>67587</td></tr> </table>	20,000	Open	19843	18,000	High	19850	16,000	Low	19776	14,000	Close	19812		Change	80		Volume(Lacs)	38040		Turnover(Rs.in Cr)	67587
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World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33998	33985	13	0.0%
Dow Futures	34106	34144	(38)	-0.1%
Nasdaq	13534	13568	(34)	-0.3%
FTSE	7675	7631	45	0.6%
Nikkei	31974	32040	(66)	-0.2%
Hang Seng	17776	17773	3	0.0%
Gift Nifty	19797	19812	(15)	-0.1%
Straits Singapore	3156	3172	(16)	-0.5%
South Korea	2461	2460	0	0.0%
Taiwan	16491	16643	(152)	-0.9%
Shanghai	3068	3083	(16)	-0.5%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	7971	7977	(6.0)	-0.1%
Alumin (\$/MT)	2177	2181	(3.5)	-0.2%
Zinc (\$/MT)	2421	2446	(25.0)	-1.0%
Brent Crude (\$/bbl)	91.7	89.9	1.8	2.0%
Gold (\$/Ounce)	1938	1923	14.9	0.8%
Silver (\$/Ounce)	23.1	22.8	0.3	1.1%
Light Crude (\$/bbl)	88.7	86.7	2.0	2.3%
N G (\$/mmbtu)	3.1	3.1	0.0	0.3%
Sugar (\$/MT)	738.9	725.0	13.9	1.9%
Rubber (Rs./kg)	153.3	152.0	1.3	0.8%
Baltic Dry Index	2058	1972	86.0	4.4%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	83.26	83.28	-0.02%
Rs./ Euro	87.86	87.70	0.18%
Rs./Chinese Yuan	11.41	11.38	0.21%
Yen /\$ rate	149.69	149.81	-0.08%
\$ US/Euro	1.06	1.06	-0.01%

Dollar Index	Current	Previous	Var(%)
Dollar Index	106.21	106.25	-0.04%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	19770	44370
Support 2	19700	44240
Resistance	19840	44660

Securities in Ban For Trade	
IBULHSGFIN	BALRAMCHIN
MANAPPURAM	INDIACEM
MCX	SAIL
HINDCOPPER	BHEL
DELTACORP	GNFC

### Market Review

**US :** The Nasdaq ended lower while the Dow and S&P 500 were nearly flat on Tuesday as Treasury yields rose and shares of chipmakers fell after the Biden administration said it planned to halt shipments of advanced artificial intelligence chips to China.

**Asia:** Asia markets pared some declines from earlier in the session on Wednesday after economic data from China showed stronger-than-expected growth.

**India:** The gains in index heavyweights Reliance Industries Ltd. and HDFC Bank Ltd. helped India's benchmark stock indices snap a three-day losing streak to close higher on Tuesday. **Market is expected to open on a flattish note and likely to witness sideways move during the day.**

**Global Economy:** China's economy grew at a faster-than-expected clip in the third quarter from a year earlier, official data showed on Wednesday, suggesting the recent recovery may carry enough steam to reach Beijing's full-year growth target. On a quarter-by-quarter basis, GDP grew 1.3% in the third quarter, accelerating from a revised 0.5% in the second quarter, and the rate was above the forecast for growth of 1.0%. U.S. retail sales have seen an unexpected rise of 0.7% in September, due to high demand at auto dealerships, online stores, and increasing gasoline prices. This increase occurred during a period typically considered off-peak, falling between the bustling back-to-school and holiday-shopping seasons.

**Commodities:** Gold prices rose on Wednesday after a deadly blast in Gaza fuelled fears of an escalating regional conflict, keeping the safe-haven asset in demand among nervous investors despite robust U.S. economic data and a high rate scenario.

Oil prices gained nearly \$2 in early trade on Wednesday after industry data showed a bigger-than-expected draw in U.S. crude stocks amid worries about supply disruptions from the Middle East due to a deepening Israel-Hamas conflict.

**Currency:** The dollar stood its ground on Wednesday, though it struggled for further headway despite strong US retail sales data, as traders turned their attention to looming Chinese growth figures and the escalating violence in the Middle East.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	25552	2014	19004	1549	465	171044	14244	172954	14161	(1910)	83
Index Option	16725286	1296422	16548307	1287583	8839	4089740	330198	3957874	323513	131866	6685
Stock Future	158102	12837	127569	10649	2188	2402625	190710	2410816	190606	(8191)	104
Stock Option	294480	24707	299448	25181	(474)	241050	19663	237792	19439	3258	224
<b>Total</b>	<b>17203420</b>	<b>1335980</b>	<b>16994328</b>	<b>1324962</b>	<b>11018</b>	<b>6904459</b>	<b>554815</b>	<b>6779436</b>	<b>547719</b>	<b>125023</b>	<b>7096</b>

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
10-Oct-23	8083	8988	(904)
11-Oct-23	12645	12823	(178)
12-Oct-23	8623	10369	(1746)
13-Oct-23	10345	9964	382
16-Oct-23	7195	7588	(393)
<b>Month to date-Oct</b>	<b>94130</b>	<b>101057</b>	<b>-6927</b>
FII (Prov.) (Rs Cr)	Buy	Sell	Net
11-Oct-23	12527	12949	(422)
12-Oct-23	8601	10464	(1863)
13-Oct-23	10318	10001	317
16-Oct-23	7014	7607	(594)
17-Oct-23	8518	8254	264
<b>Month to date- Oct</b>	<b>96692</b>	<b>109405</b>	<b>(12713)</b>
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
11-Oct-23	8369	7337	1032
12-Oct-23	8706	7174	1532
13-Oct-23	7661	7764	(103)
16-Oct-23	6738	5553	1184
17-Oct-23	6492	6380	113
<b>Month to date-Oct</b>	<b>89018</b>	<b>76201</b>	<b>12818</b>
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
10-Oct-23	978	466	513
11-Oct-23	790	771	19
12-Oct-23	2864	1995	869
13-Oct-23	1634	906	727
16-Oct-23	645	133	512
<b>Month to date-Oct</b>	<b>12137</b>	<b>7752</b>	<b>4385</b>

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2159	56%	1480	59%
Decline	1544	40%	926	37%
Unchanged	122	3%	109	4%

Market Turnover	17-Oct	16-Oct	Var (%)
BSE Cash	4935	4724	4%
NSE Cash	67587	64444	5%
NSE Futures	77773	73896	5%
NSE Options	30868669	21509463	44%
Total (Rs.Cr)	31018963	21652527	43%

Volatility Index	17-Oct	16-Oct
Volatility Index	10.70	11.07

Index PE - TTM	17-Oct	Yr. High	Yr. Low
Sensex	24.3	26.0	21.8
Nifty	22.4	24.2	20.0

Corporate News

**Grasim Industries restarted operations of carbon dioxide refining**

The cement maker restarted operations of carbon dioxide refining on Tuesday after obtaining approval from the Department of Industrial Safety and Health, Kalyan. The company also obtained other permissions and deposited a bank guarantee of Rs 2 lakh with Kalyan (MPCB), which shall be forfeited for re-starting the operations.

**Govt to sell up to 7% stake in HUDCO**

The Union government has proposed to sell up to 7% stake in Housing and Urban Development Corporation (HUDCO) through an offer for sale (OFS). The floor price for the offer has been fixed at Rs 79 per share. The offer price is at a 12% discount to the current market price.

**Dr Reddy's gears up for weight loss drug study**

Dr Reddy's Laboratories has received approval from India's drug regulatory authority to conduct a bioequivalence study for the weight loss drug Semaglutide. The company had sought a waiver for the study and a Phase III clinical trial, but the SEC recommended conducting the study. If all goes well, the drug could be launched within a year.

Economy

**Indian wheat prices at 8-month high on festival demand, tight supply**

Indian wheat prices have reached an eight-month high due to strong demand for festivals, limited supplies, and import duties making overseas buying unfeasible for domestic flour mills. The government may release more stocks and eliminate import duties to control prices. Rising wheat prices could contribute to food inflation.

International

**NARS Cosmetics plans to enter Indian market**

NARS Cosmetics, a premium makeup brand under the Shiseido Group, plans to become one of the top five makeup brands in India within three years. Shiseido has partnered with Global SS Beauty Brands, a subsidiary of Shoppers Stop, for distribution in India. NARS Cosmetics will open three exclusive brand outlets this year and aims to double the number next year.

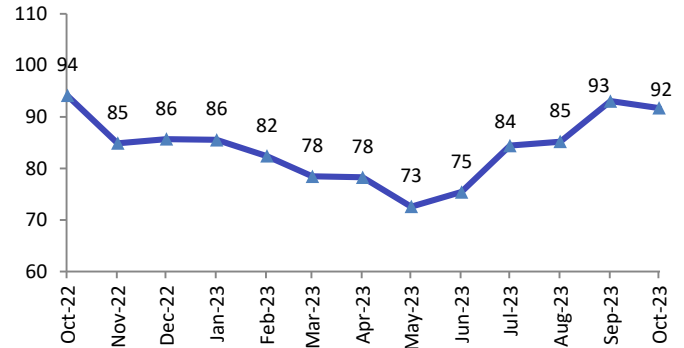
Top 5 Nifty Gainers	17-Oct	16-Oct	Var(%)
BPCL	355	347	2.1%
POWERGRID	207	203	2.0%
SBILIFE	1348	1322	2.0%
HDFCLIFE	642	630	1.9%
COALINDIA	317	312	1.7%
Top 5 Nifty Losers	17-Oct	16-Oct	Var(%)
TATAMOTORS	656	666	-1.6%
LT	3066	3102	-1.1%
UPL	625	631	-1.0%
INDUSINDBK	1436	1446	-0.7%
TCS	3507	3524	-0.5%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	66428	0.4%	0.5%	-1.7%	12.7%
MIDCAP	32514	0.4%	1.5%	0.3%	29.9%
SMLCAP	38586	0.7%	2.4%	2.6%	34.2%
AUTO	37448	0.0%	3.1%	-0.1%	28.3%
BANKEK	49955	0.5%	0.0%	-3.2%	8.3%
Capital Goods	48058	-0.1%	0.5%	2.0%	49.1%
FMCG	19064	0.6%	1.7%	1.0%	19.3%
Health Care	28236	0.2%	0.8%	-1.0%	20.7%
IT	32266	0.3%	-1.9%	-2.8%	13.1%
METAL	23656	0.6%	3.0%	1.7%	26.9%
Oil & Gas	19153	0.8%	3.1%	-0.7%	4.6%
Power	4587	1.0%	1.7%	-1.7%	-3.6%
Realty	4869	0.0%	0.6%	5.1%	43.7%

NSE USD Futures	17-Oct	16-Oct	Var (%)
Oct Expiry (Rs./\$)	83.26	83.29	0.0%
Nov Expiry (Rs./\$)	83.26	83.30	0.0%
Total Turnover (Rs. Crore)	21597	26352	-18%

Sectors	TTM PE
Auto	32.92
Auto Ancillary	42.96
Banking	15.75
Engineering	38.68
Cement	45.56
Diamonds & Jewellery	76.72
Housing Finance	20.49
Infrastructure & Const	36.23
Metals-Aluminium	15.11
Metal - Steel	14.09
Oil Expl.	7.71
Pharma	40.99
Power – Gen. Supp.	15.94
Information Tech.	29.33
Sugar	11.36
Telecom Serv. Prov.	157.78
Tyres	34.55

**Brent Crude Oil (\$/BBL)** (Source: BBG)



10 year G-Sec Yield	Current	Previous	Change
US	4.83%	4.83%	(0) bps
Japan	0.81%	0.78%	3 bps
India	7.33%	7.33%	(0) bps
UK	4.51%	4.48%	3 bps
Libor 3 Mths	5.66%	5.66%	(1) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.26%	-0.52%	26 bps
Inflation – CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	-82	224	(305.2)

IIP Growth %	Aug-23	Aug-22	YTD
IIP	10.3	-0.7	5.7
Mining	12.3	-3.9	8.3
Manufacturing	9.3	-0.5	5.2
Electricity	15.3	1.4	7.0

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	17.35	7210493	17.21	7474214	0.81%	1	1444.56	1442.45	0.1%
Wipro	4.88	1301398	4.91	1639384	-0.61%	1	406.31	411.40	-1.2%
Dr.Reddy's	66.32	224181	66.72	233267	-0.60%	1	5521.80	5544.10	-0.4%
ICICI Bank	22.74	6707154	22.87	3712294	-0.57%	2	946.67	953.90	-0.8%
HDFC Bank	58.24	3461645	59.01	3762648	-1.30%	3	1616.35	1541.20	4.9%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	36.60	37.10	(0.5)	-1.3%
RIL	56.30	56.40	(0.1)	-0.2%
SBI	69.70	69.40	0.3	0.4%

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.70%
Unemployment (%)	3.80%	3.80%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%

US GDP	Q2CY23	Q1CY23	Q4CY22
Growth (QoQ Annualized)	2.10%	2.20%	2.60%

China Economy Data	Current	Previous
GDP	6.30%	4.50%
Inflation – CPI (%)	0.00%	0.10%

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13-Nov
Indian Inflation Data WPI	14-Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10-Nov
US Inflation Data	14-Nov
US GDP	26 Oct
US Unemployment Data	3 Nov
US Fed Rate	01 Nov
China GDP	18 Oct
China Inflation Data	09-Nov

Event Update

Name	Date	Purpose
Rudra Global Infra Products Ltd.	18-Oct-2023	Bonus issue
Brand Concepts Ltd.	19-Oct-2023	Rs.0.50 per share(5%)Final Dividend
Semac Consultants Ltd.	19-Oct-2023	Rs.5.00 per share(50%)Final Dividend
Tata Consultancy Services Ltd.	19-Oct-2023	Rs.9.00 per share(900%)Second Interim Dividend
Anand Rathi Wealth Ltd.	20-Oct-2023	Rs.5.00 per share(100%)First Interim Dividend
Angel One Ltd.	20-Oct-2023	Rs.12.70 per share(127%)Second Interim Dividend
HCL Technologies Ltd.	20-Oct-2023	Rs.12.00 per share(600%)Third Interim Dividend
KPI Green Energy Ltd.	20-Oct-2023	Rs.0.25 per share(2.5%)Second Interim Dividend
Madhya Bharat Agro Products Ltd.	20-Oct-2023	Bonus



**Bulk Deal As On 17/10/23**

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
543938	ACCELERATE	SOWMIYA BHARATT .	S	16000	255.95
538351	AFEL	RISHAN SINGH KEER	S	102689	4.67
540718	AKM	BHARATBHAI PARSOTTAMBHAI SONI	B	81000	50
540718	AKM	JAGWAT LALIT R HUF	S	102000	50
540718	AKM	MAHAVIR RAMESHCHANDRA CHUDASAMA	B	48000	49.99
540718	AKM	MANJU G RANKA	S	120000	50
540718	AKM	MITHLESH CONSULTANCY LLP	B	48000	49.97
540718	AKM	PARAMAR VAISHNAVIBEN	B	54000	50
540718	AKM	RAKESH RAMESH PARMAR	S	57000	50
540718	AKM	SONALASHOKJAIN	S	21000	52.03
540205	AVL	ANGAD KUMAR	S	100000	2602.14
540205	AVL	HDFC MUTUAL FUND	B	95000	2601.93
542627	CHANDNIMACH	JAIPRAKASH KASHIRAM BERWAL	B	22500	23.44
523489	CMMHOSP	MANISH DHINGRA	S	39071	25.12
512379	CRESSAN	BIRVA TRADING LLP	S	2000000	23.9
512379	CRESSAN	VARUN KRISHNAVATAR KABRA	B	2000000	23.9
540361	DANUBE	NIRAJ JADGISH PARIKH HUF	B	390000	7.76
539884	DARSHANORNA	JR SEAMLESS PRIVATE LIMITED	S	349607	3.9
539884	DARSHANORNA	NITIN BAKSHI	S	60382	3.84
539884	DARSHANORNA	NITIN BAKSHI	B	454382	3.88
535431	GCMSECU	INDRAWATI ENTERPRISES PRIVATE LIMITED	S	2250000	1.49
535431	GCMSECU	RITICK MAITY	S	1168979	1.49
535431	GCMSECU	RUPAM BISWAS	S	2250000	1.49
505250	GGDANDE	VINODKUMAR OHRI	B	27200	75.08
532467	HAZOOR	PARNIKA AGARWAL	S	82050	125.46
532041	HINDBIO	ABHISHEK SINGHVI	S	78443	11.53
532041	HINDBIO	JAI VINAYAK SECURITIES	S	55952	11.05
532041	HINDBIO	JAI VINAYAK SECURITIES	B	42583	11.15
532041	HINDBIO	PRITHVI FINMART PRIVATE LIMITED	S	54908	11.22
532041	HINDBIO	PRITHVI FINMART PRIVATE LIMITED	B	47608	10.82
530315	HINDTIN	STOCK VERTEX VENTURES	B	52000	166.79
540377	IFL	CHANDAN CHAURASIYA	S	6365013	12.01
540377	IFL	CHANDAN CHAURASIYA	B	6541134	11.88
540377	IFL	KATYAYANI TRADELINK PRIVATE LIMITED	S	1319168	11.33
540134	IISL	DHIREN JIVANLAL RAVAL	S	37571	3.47
541983	INNOVATIVE	NAVYUG GLOBAL INVESTMENTS	S	60000	29.1
523840	INNOVTEC	VIBHU GUPTA	S	5000	32.58
523840	INNOVTEC	VIBHU GUPTA	B	160555	30.9
538794	JETINFRA	UJJWAL AMBADAS TIKAIT	B	24000	11.53
538874	NEXUSSURGL	LAXMI PAT DUDHERIA	B	32572	13.2
500360	RAPICUT	SARAS INVESTMENT	B	43500	71.52
531952	RIBATEX	DHEERAJ KUMAR LOHIA	B	66746	58.67
543366	SBLI	LALJIBHAI TRIVEDI	B	6000	71.55
526544	SCANPGEOM	NIHAN TRADING PRIVATE LIMITED	S	600000	7.13
540072	SHIVAEXPO	ABHINAV UPADHYAY	S	200000	9.8
532284	TCFCFINQ	LAKHUBHA SOLANKI	S	52548	44.83
532284	TCFCFINQ	LAKHUBHA SOLANKI	B	52548	43.34

532284	TCFCFINQ	PIYUSH SHARMA	S	62600	43.02
514302	VIPPYSP	JR SEAMLESS PRIVATE LIMITED	S	34564	166.85
514302	VIPPYSP	JR SEAMLESS PRIVATE LIMITED	B	41524	162.71
514378	YARNSYN	ASHOKBHAI MADHUBHAI KORAT	B	20970	35.14
514378	YARNSYN	DEVENDR SINGH	S	36000	35.4
514378	YARNSYN	DEVI SINGH	S	190997	35.4
514378	YARNSYN	JAIMIN KAILASH GUPTA	S	200000	35.4
514378	YARNSYN	KAILASHBEN ASHOKKUMAR PATEL	B	20000	35.4
514378	YARNSYN	OWN AC	S	20000	35.39
514378	YARNSYN	OWN AC	B	20000	35.4
514378	YARNSYN	SHANI BHATI	S	85000	35.4
514378	YARNSYN	VAX ENTERPRISE PRIVATE LIMITED	S	80000	35.4
514378	YARNSYN	YASH BHARDWAJ	B	41000	35.4
514378	YARNSYN	YASHKUMAR GAJJAR	B	22050	35.4
511018	ZMILGFIN	TANUSHRI DALMIYA	S	19500	33.1

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
ARCHIDPLY	Archidply Industries Limi	SHALU AGGARWAL	BUY	150000	90.67
EXCEL	Excel Realty N Infra Ltd	GARGI KHURANA	SELL	9000000	0.35
GANGAFORGE	Ganga Forging Limited	JAINAM BROKING LIMITED	BUY	1000000	8.1
GANGAFORGE	Ganga Forging Limited	LATIN MANHARLAL SECURITIES PVT. LTD.	SELL	625000	8.1
GANGAFORGE	Ganga Forging Limited	NAVIN TEXTILE MARKETING PRIVATE LIMITED	BUY	600000	8.1
GANGAFORGE	Ganga Forging Limited	NIRAJ RAJNIKANT SHAH	BUY	700000	8.1
GANGAFORGE	Ganga Forging Limited	PARULBEN RAKESHBHAI PATEL	SELL	2000000	8.1
GANGAFORGE	Ganga Forging Limited	SEEMA AGGARWAL	BUY	1000000	8.1
GANGAFORGE	Ganga Forging Limited	SHITALBEN MANISHKUMAR NAR	SELL	3000000	8.1
HITECH	Hi-Tech Pipes Limited	EXPERTPRO REALTY PRIVATE LIMITED	SELL	1000000	97.75
INFIBEAM	Infibeam Av enues Limited	ABHISHEK MAYUR DESAI	BUY	5000000	21
INFIBEAM	Infibeam Av enues Limited	MAYUR DESAI HUF	SELL	5000000	21
ISHAN	Ishan International Ltd	SAUMIL ARVIND BHAVNAGARI	SELL	48000	37.3
MHLXMIRU	Mahalaxmi Rubtech Limited	VEENA RAJESH SHAH	SELL	82991	208
PLADAINFO	Plada Infotech Services L	EVERMORE SHARE BROKING PRIVATE LIMITED	BUY	60000	50.6
PLADAINFO	Plada Infotech Services L	MANSI SHARE AND STOCK ADVISORS PVT LTD	SELL	69000	50.6
PLADAINFO	Plada Infotech Services L	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	90000	55.52
PLADAINFO	Plada Infotech Services L	NIKUNJ STOCK BROKERS LTD	SELL	81000	55.79
VAISHALI	Vaishali Pharma Limited	L7 HITECH PRIVATE LIMITED	BUY	250000	137.02
VISHNUINFR	Vishnusurya Proj N Infr L	VISHAL BIPINKUMAR DOSHI	BUY	178000	97.7

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